Secure Your Salesforce Org - FREE!

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Assess Org Health

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Improve Security Awareness

4

Security 360°

Secure Your Application

2

Secure Your Data

3

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Assess Org Health

Resources	🔗 References & Links	Notes
Health Check	Setup | Health Check Eg. https://yourdomain.lightning.force.com/lightning/setup/HealthCheck/home	A tool to provide a score on some of your security settings
Optimizer	Setup | Portal Health Check Eg. https://yourdomain.lightning.force.com/lightning/setup/SalesforceOptimizer/home	Excellent general information & security checks. - Watch out for sharing rules. - Go through Public Read/Write. - A potential red flag as all users who have access to the object can read and write all records.

Mask Your Sandbox in 30 mins

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Resources	🔗 References & Links	Notes
Lightning Platform Code Security scanner	https://security.my.salesforce-sites.com/security/tools/forcecom/scanner	Checkmarx and Salesforce bring you a static code analyser
Salesforce Security Guide	https://developer.salesforce.com/docs/atlas.enus.securityImplGuide.meta/securityImplGuide/salesforce_security_guide.htm	A good overview of the Salesforce security settings
API Access Control Feature	https://links.platinum7.com.au/APIAccessControl	A feature that needs to be enabled by Tech Support. Before enabling in production, test in a sandbox as all unapproved apps will get disabled.

DM Mask Your Sandbox in 30 mins

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Secure Your Data

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Resources	🔗 References & Links	Notes
Configure Communities security for Guest Users	https://help.salesforce.com/s/articleView?id=sf.networks_secure_community.htm&type=5 https://compliance.salesforce.com/en/document s/a006e00000yTRBFAA4	You will need a Salesforce production login to access the compliance website information.
Secure your Sandbox with **DataMasker** (AppExchange product)	https://appexchange.salesforce.com/listingDetai l?listingId=a0N3u00000OO2JKEA1&tab=e	Contact us for a Free trial—World's Fastest Salesforce Data Masking by Cloud Compliance.
Comply your production with **Data Retention & Minimization** (AppExchange product)	https://appexchange.salesforce.com/listingDetai l?listingId=a0N3A00000FADZgUAP	Contact us to sign up for Free trial. Limit breach exposure by reducing your data footprint. Old data increases breach impact and storage cost.
Review "Who sees what" with Salesforce video series	https://www.youtube.com/playlist?list=PLFNbZmUNjID5ILGyXqm_1oJHcTDoLkW0W	

"Ask for free trial"

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Improve Security Awareness

Resources	🔗 References & Links	Notes
Security blogs : Platinum7	https://doug-merrett.medium.com/	
Security blogs : Cloud Compliance	https://cloudcompliance.app/resources/blogs/	
Trailhead Security Superbadge	https://trailhead.salesforce.com/users/teamtrailhead/trailmixes/security-performance-based-credential	
Trailhead Security Awareness	https://trailhead.salesforce.com/content/learn/modules/security-awareness-and-training	

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| Resources	🔗 References & Links	Notes
Transformational Security Awareness: What Neuroscientists, Storytellers, and Marketers Can Teach Us About Driving Secure Behaviours	https://www.google.com/search?q=978-1119566342	This gives security leaders the information and resources they need to assemble and deliver effective security awareness programs that drive secure behaviours and culture change.
Salesforce 'Well Architected Secure'	https://architect.salesforce.com/well-architected/trusted/secure	Good overview of architecture considerations for Salesforce security (MFA, Encryption, Data Security etc.)
Salesforce Developer's Security Microsite	https://developer.salesforce.com/developer-centers/security	Discusses code security and has the Checkmarx scanner
Salesforce Admin's Security Microsite	https://admin.salesforce.com/security	Good information for Admins around MFA and other security capabilities

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GPTfy

GPTfy is the Salesforce-native, enterprise-grade solution that accelerates your Salesforce integration with ChatGPT.

GRUNT WORK
Slows You

Case reports

Email History

Notes

Case Comments

Opportunity summary
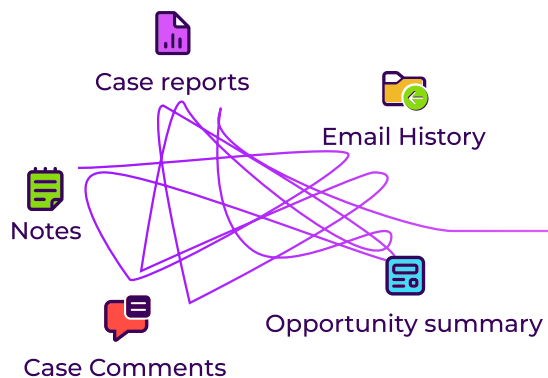
AUTOMATE
With AI Securely

WIN & RETAIN
Customers

Personalized emails

Case summary

Account 360

Sentiment analysis

Intent analysis

Chain of thought

Book a Demo

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Executive leadership

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